

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Nevada
 (State)

Case number (If known): _____ Chapter 7

Check if this is an
amended filing

Official Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Flirtey Holdings, Inc.		
2. All other names debtor used in the last 8 years	SkyDrop		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	4 7 - 4 7 7 7 1 6 4		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	4920 Brookside Court	Number	Street
	Reno NV 89502	City	State ZIP Code
	Washoe	County	
5. Debtor's website (URL)			

Debtor	Flirtey Holdings, Inc.	Case number (if known) _____
Name		

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 8 1 2

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 Chapter 12

Debtor	Flirtey Holdings, Inc.		Case number (if known) _____
	Name		
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY	
If more than 2 cases, attach a separate list.		District _____	When _____ Case number _____ MM / DD / YYYY
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor Flirtey Inc. Relationship Subsidiary District Nevada When _____ MM / DD / YYYY	
List all cases. If more than 1, attach a separate list.		Case number, if known _____	
11. Why is the case filed in this district?		Check all that apply:	
		<input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.	
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.	
		Why does the property need immediate attention? (Check all that apply.) <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____	
Where is the property? _____ Number _____ Street _____ _____ City _____ State ZIP Code _____			
Is the property insured? <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____			
Contact name _____ Phone _____			

Statistical and administrative information

Debtor Flirtey Holdings, Inc. Name _____ Case number (if known) _____

13. Debtor's estimation of available funds	Check one:		
	<input type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14. Estimated number of creditors	<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input checked="" type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

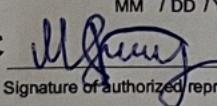
17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2024
MM / DD / YYYY



Signature of authorized representative of debtor

Matthew Sweeny

Printed name

Title Director

Debtor	<u>Flirtey Holdings, Inc.</u>		Case number (if known) _____
	Name		
18. Signature of attorney	<u>X /s/ Thomas H. Fell</u>		Date <u>2/23/2024</u>
	Signature of attorney for debtor		MM / DD / YYYY
	<hr/>		
	<u>Thomas H. Fell, Esq.</u>		
	Printed name		
	<u>Fennemore Craig, P.C.</u>		
	Firm name		
	<u>9275 W. Russell Road, Suite 240</u>		
	Number	Street	
	<u>Las Vegas</u>		<u>NV</u>
	City		State <u>ZIP Code</u>
	<u>702-692-8000</u>		Email address <u>TFell@FennemoreLaw.com</u>
	Contact phone		
	<hr/>		
	<u>3717</u>	<u>Nevada</u>	
	Bar number	State	
	<hr/>		

FLIRTEY HOLDINGS, INC.
ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS

Effective Date: January 31, 2024

The undersigned, being all of the Directors (the “Board”) of Flirtey Holdings, Inc., a Delaware Corporation (the “Company”), hereby approves and adopts the following resolutions by unanimous written consent (this “Consent”), as authorized by the Bylaws of the Company and the Delaware General Corporation Law:

RESOLVED that in the judgment of the directors of the Company, and upon the advice of counsel, it is desirable and in the best interests of the Company and its creditors and other interested parties that a voluntary petition for relief be filed under chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”), and such filing is authorized hereby, and the Company shall initiate a bankruptcy case and proceedings.

RESOLVED that Matthew Sweeny (the “Authorized Person”), shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a bankruptcy petition, schedules, statements, and any amendments thereto under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED that the Authorized Person shall be designated as the responsible person in the Company’s bankruptcy case pursuant to Fed. R. Bankr. P. 9001(5) (the “Responsible Person”), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts necessary on behalf of the Company in connection with such bankruptcy case, but consistent with the provisions of the Bankruptcy Code.

RESOLVED that the law firm of Fennemore Craig (or any other law firm selected by the Authorized Person in the name and on behalf of the Company) is engaged and shall continue its engagement as attorneys for the Company in the chapter 7 case of the Company, and its legal representation agreement is approved.

RESOLVED that the Responsible Person is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all papers, and to take and perform any and all further acts and deeds which he or she deems necessary and proper to commence the chapter 7 case.

RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions with respect to the preparation and commencement of the chapter 7 case be, and the same hereby are, ratified, confirmed, and approved.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

This Consent shall be filed with the minutes of the proceedings of the Board and shall have the same force as a unanimous vote of the directors. This Consent may be executed in multiple counterparts, each of which shall be an original and all of which taken together shall form a single instrument effective as of the day set forth above when executed by all of the members of the Board in the places indicated for their signature. Upon execution of this Consent, the undersigned hereby direct that this Consent be filed in the Company's minute book.

Matthew Sweeny

MATTHEW SWEENEY, DIRECTOR

SKYLER KACHURAK, DIRECTOR

BRANDON SMITH, DIRECTOR

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

This Consent shall be filed with the minutes of the proceedings of the Board and shall have the same force as a unanimous vote of the directors. This Consent may be executed in multiple counterparts, each of which shall be an original and all of which taken together shall form a single instrument effective as of the day set forth above when executed by all of the members of the Board in the places indicated for their signature. Upon execution of this Consent, the undersigned hereby direct that this Consent be filed in the Company's minute book.

MATTHEW SWEENEY, DIRECTOR



SKYLER KACHURAK, DIRECTOR

BRANDON SMITH, DIRECTOR

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

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MATTHEW SWEENEY, DIRECTOR

SKYLER KACHURAK, DIRECTOR

Brandon W. Smith

BRANDON SMITH, DIRECTOR

Fill in this information to identify the case and this filing:

Debtor Name Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

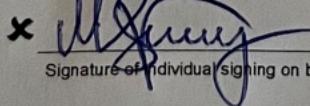
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2024
MM / DD / YYYY


X _____
Signature of individual signing on behalf of debtor

Matthew Sweeny

Printed name

Director

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$ 72,433.99**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$ 72,433.99**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$ 2,657,722.82**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$ 235,880.44**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$ 2,893,603.26

Fill in this information to identify the case:

Debtor name	<u>Flirtey Holdings, Inc.</u>
United States Bankruptcy Court for the:	<u>Nevada</u> (State)
Case number (If known):	_____

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ _____
3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)	
Name of institution (bank or brokerage firm) 3.1. <u>Silicon Valley Bank</u>	Type of account <u>Checking</u> Last 4 digits of account number <u>2 2 7 8</u> \$ <u>22,433.99</u>
3.2. _____	_____
4. Other cash equivalents (<i>Identify all</i>)	
4.1. _____	\$ _____
4.2. _____	\$ _____
5. Total of Part 1	\$ <u>22,433.99</u>

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit 7.1. _____	Current value of debtor's interest \$ _____
7.2. _____	\$ _____

Debtor

Flirtey Holdings, Inc.

Name _____

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____	\$ _____
8.2. _____	\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	face amount	- doubtful or uncollectible accounts	= →	\$ _____
11b. Over 90 days old:	face amount	- doubtful or uncollectible accounts	= →	\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. Flirtey Inc.	100 %	_____	\$ 0.00
15.2. Flirtey Limited (New Zealand)	100 %	_____	\$ 0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor

Flirtey Holdings, Inc.

Name _____

Case number (if known) _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials_____
MM / DD / YYYY \$ _____ \$ _____**20. Work in progress**_____
MM / DD / YYYY \$ _____ \$ _____**21. Finished goods, including goods held for resale**_____
MM / DD / YYYY \$ _____ \$ _____**22. Other inventory or supplies**_____
MM / DD / YYYY \$ _____ \$ _____**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable? No
 Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No
 Yes. Book value _____ Valuation method _____ Current value _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?** No
 Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops—either planted or harvested_____
\$ _____ \$ _____**29. Farm animals** Examples: Livestock, poultry, farm-raised fish_____
\$ _____ \$ _____**30. Farm machinery and equipment** (Other than titled motor vehicles)_____
\$ _____ \$ _____**31. Farm and fishing supplies, chemicals, and feed**_____
\$ _____ \$ _____**32. Other farming and fishing-related property not already listed in Part 6**_____
\$ _____ \$ _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Software related to drone delivery system and regulatory approval documentation	\$ _____	_____	\$ 0.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____
43. Total of Part 7.			\$ 0.00

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7? No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

Debtor

Flirtey Holdings, Inc.

Name _____

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor

Flirtey Holdings, Inc.

Name _____

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See patents and trademarks list attached as Exhibit A/B-60	\$ _____	_____	\$ 50,000.00
61. Internet domain names and websites See domain list attached as Exhibit A/B-61	\$ _____	_____	\$ 0.00
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.	\$ 50,000.00		

Add lines 60 through 65. Copy the total to line 89.

Debtor

Flirtey Holdings, Inc.

Name _____

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - Total face amount _____ = → doubtful or uncollectible amount _____ \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Unknown, VP Finance left the company. Tax work
performed by Michael D. Bosma

Tax year _____ \$ Unknown
 Tax year _____ \$ _____
 Tax year _____ \$ _____

73. Interests in insurance policies or annuities

D&O Insurance

\$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 22,433.99	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. →		\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 50,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 72,433.99	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 72,433.99

EXHIBIT A/B-60

Patents and Trademarks

EXHIBIT A/B-60

Patent Attorney (EIP) Reference	Client (SkyDrop) Reference	Title	Country	App No.	App Date	Grant No.	Grant Date	Expiry Date (Patent Term)	Owner	Category	Status
E2464.100(T).AUW	AU1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	Australia	2016338690	2016-10-14	2016338690	2021-06-03	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.100(T).EPW	EP1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	European Patent Office	16856325.2	2016-10-14	EP3362356	2023-06-14	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.100(T).US+	US1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	United States of America	15/294,479	2016-10-14	10,112,721	2018-10-30	2036-10-14	Flirtey Holdings, Inc.	Standard Filing	Granted
E2464.100(T).US1+	US1.2	Parachute Control System for an Unmanned Aerial Vehicle	United States of America	15/294,489	2016-10-14	10,703,494	2020-07-07	2036-10-14	Flirtey Holdings, Inc.	Standard Filing	Granted
E2464.100(T).US1C1+	US1.1(Continuation)	Continuation - Parachute Control System For An Unmanned Aerial Vehicle	United States of America	16/694,705	2019-11-25	11,338,923	2022-05-24	2036-10-14	Flirtey Holdings, Inc.	Continuation (C1, C2, etc.)	Granted
E2464.100(T).US1CP1+	US3.0	Package Delivery Mechanism in an Unmanned Aerial Vehicle	United States of America	15/612,789	2017-06-02	10,618,655	2020-04-14	2036-10-14	Flirtey Holdings, Inc.	Continuation In Part (CP1, CP2, etc.)	Granted
E2464.100(T).ZAW	ZA1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	South Africa	2018/01884	2016-10-14	2018/01884	2019-09-25	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).AUW	AU1.2	Parachute Control System for an Unmanned Aerial Vehicle	Australia	2016337362	2016-10-14	2016337362	2021-06-24	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).EPW	EP1.2	Parachute Control System for an Unmanned Aerial Vehicle	European Patent Office	16856334.4	2016-10-14	EP3362360	2023-06-14	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).ZAW	ZA1.2	Parachute Control System for an Unmanned Aerial Vehicle	South Africa	2018/01885	2016-10-14	2018/01885	2019-10-30	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2786.750.DE(EPW)	DE3.1	Delivery Mechanism	Germany	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.FR(EPW)	FR3.1	Delivery Mechanism	France	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.GB(EPW)	GB3.1	Delivery Mechanism	United Kingdom	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.USC1W+	US3.1	Delivery Mechanism	United States of America	16/687,427	2019-11-18			2038-06-01	Flirtey Holdings, Inc.	Bypass Continuation	Application Allowed
E2841.001(T).EPW	EP6.0	Delivery Surface Detection	European Patent Office	18780281.4	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Examination in Progress
E2841.001(T).USC1W+	US6.0	Delivery Surface Detection	United States of America	16/817,427	2020-03-12			2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
E2841.002(T).EPW	EP7.0	Beyond LoS Detection System	European Patent Office	18779953.1	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E2841.002(T).USC1WC1+	US7.0	Continuation - Beyond LoS Detection System	United States of America	17/674,249	2022-02-17			2038-09-13	Flirtey Holdings, Inc.	Continuation (C1, C2, etc.)	Examination in Progress
E2841.003(T).DE(EPW3)	DE8.3	Centering Mechanism	Germany	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).EPW1	EP8.1	Windshield	European Patent Office	18779954.9	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Examination in Progress
E2841.003(T).FR(EPW3)	FR8.3	Centering Mechanism	France	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).GB(EPW3)	GB8.3	Centering Mechanism	United Kingdom	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).USC1W1+	US8.1	Windshield	United States of America	16/817,412	2020-03-12			2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Application Published
E2841.003(T).USC1W3+	US8.3	Centering Mechanism	United States of America	16/817,415	2020-03-12	11,713,136	2023-08-01	2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Granted
E3012.EPW	EP2	Padding	European Patent Office	19736853.3	2019-06-05			2039-06-05	Flirtey Holdings, Inc.	PCT National Phase	Application Allowed
E3012.USC1W+	US2	Padding	United States of America	17/113,896	2020-12-07			2039-06-05	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
E3084.EPW	EP8.0	Package Delivery	European Patent Office	19783765.1	2019-09-13			2039-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E3084.USC1W+	US8.0	Package Delivery	United States of America	17/198,083	2021-03-10			2039-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Application Published
E3085.EPW	EP8.2	Emergency UAV	European Patent Office	19795065.2	2019-09-13			2039-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E3085.USC1W+	US8.2	Emergency UAV	United States of America	17/199,154	2021-03-11			2039-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
ZE2786.750.EPW	EP3.1	Delivery Mechanism	European Patent Office	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	PCT National Phase	Granted
ZE2841.003(T).EPW3	EP8.3	Centering Mechanism	European Patent Office	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Granted

EIP Ref.	Title	Country	App No.	App Date	Grant No.	Grant Date	Local Classes	Status
T2747(T).CN#(09)	FLIRTEY	China	25859138	2017-08-15	25859138	2018-08-21	9	Registered
T2747(T).CN#(35)	FLIRTEY	China	25859137	2017-08-15	25859137	2018-11-07	35	Registered
T2747(T).CN#(39)	FLIRTEY	China	25859139	2017-08-15	25859139	2019-09-28	39	Registered
T2747(T).CN#(42)	FLIRTEY	China	25859136	2017-08-15	25859136	2018-08-21	42	Registered
T2747(T).US#	FLIRTEY	United States of America	86/090,304	2013-10-13	4537285	2014-05-27	12,39	Registered
T2747.L01(T).CNM	FLIRTEY	China	1457764	2018-09-18		2021-12-24	12,35,39	Registered
T2747.L01(T).INM	FLIRTEY	India	1457764	2018-09-18		2018-09-18	12,35,39	Registered
T2747.L01(T).JPM	FLIRTEY	Japan	1457764	2018-09-18		2018-09-18	12,35,39	Registered
T2747.L01(T).MP	FLIRTEY	Madrid Protocol (TM)	1457764	2018-09-18	1457764	2018-09-18	12,35,39	Registered
T2747.L01(T).US#	FLIRTEY	United States of America	87/955,021	2018-06-08	6719080	2022-05-03	12,35,39	Registered
T2748.AUM	FLYTHRU	Australia	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2748.CNM	FLYTHRU	China	1449153	2018-09-11		2019-05-08	12,35,39,43	Registered
T2748.INM	FLYTHRU	India	1449153	2018-09-11			12,35,39,43	Examination in Progress
T2748.L01(T).BR(12)	FLYTHRU	Brazil	916026116	2018-10-04	916026116	2019-08-20	12	Registered
T2748.L01(T).BR(35)	FLYTHRU	Brazil	916026795	2018-10-04	916026795	2019-08-20	35	Registered
T2748.L01(T).BR(39)	FLYTHRU	Brazil	916026914	2018-10-04	916026914	2019-10-15	39	Registered
T2748.L01(T).BR(43)	FLYTHRU	Brazil	916027023	2018-10-04	916027023	2019-08-20	43	Registered
T2748.L02(T).US#	FLYTHRU	United States of America	97/921,367	2023-05-04			12,39	Application Filed
T2748.MP+	FLYTHRU	Madrid Protocol (TM)	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2748.MXM	FLYTHRU	Mexico	1449153	2018-09-11	1449153	2020-02-13	12,35,39,43	Registered
T2748.NZM	FLYTHRU	New Zealand	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2749(T).US#	ANYTHING ANYTIME ANYWHERE	United States of America	87/290,152	2017-01-05	5419470	2018-03-06	12	Registered
T2749.L01(T).INM	ANYTHING ANYTIME ANYWHERE	India	1432257	2018-09-18		2018-09-18	12	Registered
T2749.L01(T).MP	ANYTHING ANYTIME ANYWHERE	Madrid Protocol (TM)	1432257	2018-09-18		2018-09-18	12	Registered
T2749.L01(T).US#	ANYTHING ANYTIME ANYWHERE	United States of America	88/010,983	2018-06-22	6130863	2020-08-18	12	Registered
T2758(T).CN#(39)	FLIRTEY (in English and Chinese Characters)	China	20781641	2016-07-27			39	Examination in Progress
T3381.EMM	TopDrop	European Union	1657026	2021-12-28			12,35,39	Registered
T3381.GBM	TopDrop	United Kingdom	1657026	2021-12-28	1657026	2022-07-26	12,35,39	Registered
T3381.MP	TopDrop	Madrid Protocol (TM)	1657026	2021-12-28	1657026	2021-12-28	12,35,39	Registered
T3437.AUM	SKYDROP	Australia	1651569	2021-11-03			12,35,39	Registered
T3437.EMM	SKYDROP	European Union	1651569	2021-11-03		2022-08-10	12,35,39	Registered
T3437.GBM	SKYDROP	United Kingdom	1651569	2021-11-03	1651569	2022-06-21	12,35,39	Registered
T3437.MP	SKYDROP	Madrid Protocol (TM)	1651569	2021-11-03		2021-11-03	12,35,39	Registered
T3437.NZM	SKYDROP	New Zealand	1651569	2021-11-03		2024-01-04	12,35,39	Registered

EXHIBIT A/B-61

Internet Domain Names

EXHIBIT A/B-61

Flirtey Holdings, Inc. Domain Names

getskydrop.com
flirtey.com
flythru.com
topdropit.com
skydropit.com
flyskydrop.com
skydropaero.com
skydropaerospace.com

Fill in this information to identify the case:

Debtor name	Flirtey Holdings, Inc.
United States Bankruptcy Court for the:	District of _____ (State)
Case number (If known):	_____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Green, Jordan, Noteholders Representative

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 6,348.30

Creditor's mailing address

c/o Michelle Hallsten, Greenberg Traurig, LLP
400 Capital Mall, Suite 2400
Sacramento, CA 95814

Creditor's email address, if known

jordan@jordan.com.au

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

Affirmative Investments

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 15,000.00

Creditor's mailing address

andrew@coppininvestments.com

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 2,657,722.82

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. ³	Creditor's name AINEKO PTY LTD	Describe debtor's property that is subject to a lien Security interest over all Company assets \$ 45,000.00 \$ _____
Creditor's mailing address _____		
Creditor's email address, if known simon@pfo.com simonpilkington74@gmail.com		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2. ⁴	Creditor's name AJ Investments LLC	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 15,000.00 \$ _____
Creditor's mailing address _____		
Creditor's email address, if known jastreet@jastreet.com		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name <u>Angel Investors Marlborough Nominated Limited</u> Creditor's mailing address <hr/> <hr/> <hr/>	Describe debtor's property that is subject to a lien <u>Security interest over all Company's assets</u> \$ <u>175,000.00</u> <hr/> <hr/>	
Describe the lien <hr/> <hr/>		
Creditor's email address, if known <u>manager@businesstrustmarlborough.co.nz</u>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.6 Creditor's name <u>Archimedes Holding Pty Ltd ATF Quattro Investments Trust</u> Creditor's mailing address <hr/> <hr/> <hr/>		
Describe debtor's property that is subject to a lien <u>Security interest over all Company's assets</u> \$ <u>20,000.00</u> <hr/> <hr/>		
Describe the lien <hr/> <hr/>		
Creditor's email address, if known <u>danieljosephroney@gmail.com</u>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.7 Creditor's name	Describe debtor's property that is subject to a lien	
Barnes Watson Holdings Pty Ltd ATF Barnes Watson Family Trust	Security interest over all Company's assets	\$ 12,000.00
Creditor's mailing address		
Creditor's email address, if known stevebarnes009@gmail.com	Describe the lien	
Date debt was incurred _____	Is the creditor an insider or related party?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	As of the petition filing date, the claim is: Check all that apply.	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed	
2.8 Creditor's name	Describe debtor's property that is subject to a lien	
Bolling, Carl R.	Security interest over all Company's assets	\$ 25,000.00
Creditor's mailing address		
Creditor's email address, if known randy@bhlaw.info	Describe the lien	
Date debt was incurred _____	Is the creditor an insider or related party?	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	As of the petition filing date, the claim is: Check all that apply.	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed	

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.9 Creditor's name Boxer Super Pty Ltd ATF Boxer Superannuation Fund</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known paulb.sentient@gmail.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 30,008.00</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 100,000.00</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.10 Creditor's name Brock, James A.</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known jimmyabrock@gmail.com, JimmyBrock@consolenergy.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.11 Creditor's name Brock, Matthew</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known mbrock202@gmail.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 50,000.00</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	
<p>2.12 Creditor's name Brown Family Trust</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known raddox@charter.net</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>		<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 10,000.00</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.13 Creditor's name

Camille Lucie (Australia) Pty Ltd
ATF Liaskos Superannuation Fund

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 30,000.00

\$ _____

Creditor's mailing address

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.14 Creditor's name

Cenika Pty Ltd ATF Cenika Super Fund

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 9,246.00

\$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known
nick@cerneaz.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.15 Creditor's name

Cherry, Richard James Wilson

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

 No. Specify each creditor, including this creditor, and its relative priority.

_____ Yes. The relative priority of creditors is specified on lines _____**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.16 Creditor's name

CHM Holdings LLC

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 130,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
mquillen@mjqllc.com**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.1 Creditor's name</p> <p>Clyde B and Sylvia K Ratliff Grandchildrens Security interest over all Company's assets \$ 65,000.00</p> <p>Irrevocable Trust of 2007</p> <p>Creditor's mailing address</p> <hr/> <hr/> <hr/>	<p>Describe debtor's property that is subject to a lien</p> <hr/>
<p>Creditor's email address, if known</p> <p>cratliff@gascodrilling.us, bratliff@gascodrilling.us,</p>	
<p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <hr/>	
<p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	
<p>2.18 Creditor's name</p> <p>Culbertson, William M. III and Mary Catherine Security interest over all Company's assets \$ 45,000.00</p> <p>Creditor's mailing address</p> <hr/> <hr/> <hr/>	
<p>Describe debtor's property that is subject to a lien</p> <hr/>	
<p>Creditor's email address, if known</p> <p>wmc31962@gmail.com</p>	
<p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <hr/>	
<p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	
<p>Describe the lien</p> <hr/>	
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	
<p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p>	
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.19 Creditor's name DP Shore Family Trust</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known dan@shore-mgmt.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets</p> <p>\$ 25,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.20 Creditor's name Duncan Jones & Wendy Parrington-Jones ATF DW Fund</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known duncan@sentr.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all Company's assets</p> <p>\$ 10,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.1 Creditor's name <input type="text" value="EIP"/>	Describe debtor's property that is subject to a lien <input type="text" value="Security interest over all Company's assets"/>	\$ <input type="text" value="75,260.52"/> \$ _____
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <input type="text" value="hmccann@eip.com"/>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.2 Creditor's name <input type="text" value="Engelkemier, Bret"/>		
Describe debtor's property that is subject to a lien <input type="text" value="Security interest over all Company's assets"/>		
\$ <input type="text" value="35,000.00"/> \$ _____		
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <input type="text" value="bret.engelkemier@gmail.com"/>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.23 Creditor's name

Fall Family Trust

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.24 Creditor's name

Garden Investments, LLC (Jeffery H. Taylor)

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 12,500.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**

jtaylor@ultrapipeline.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

225 Creditor's name

Glenn and Estrella Catron

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 15,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
drcatron@catrondmd.com**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

226 Creditor's name

Hanrine Investments Pty Ltd

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 200,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
Daniel_Wade@hancockprospecting.com.au**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.27 Creditor's name

Harman, Marvin Darrell

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 25,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**drhdds@yahoo.com,
hokiedds67@gmail.com**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurredLast 4 digits of account
number**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.28 Creditor's nameHartmann Family Super Pty Ltd for
Hartmann Superfund**Describe debtor's property that is subject to a lien**

Security interest over all Company's assets

\$ 1,301.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**

carlhartmann@gmail.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurredLast 4 digits of account
number**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.29 Creditor's name

Holdsworth Investments Ltd.

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account
number** _____**Do multiple creditors have an interest in the
same property?**

- No
 Yes. Have you already specified the relative
priority?

No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

2.30 Creditor's name

Householder, Ronald W.

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account
number** _____**Do multiple creditors have an interest in the
same property?**

- No
 Yes. Have you already specified the relative
priority?
 No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.31 Creditor's name Hurd, Daniel S.</p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known dhurd@newriverdermatology.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 30,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.32 Creditor's name Iachini, Errol A</p> <p>Creditor's mailing address iachini10@hotmail.com</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 25,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

233 Creditor's name

IKIGAI ASSET HOLDINGS PTY LTD,
Trustee of the IKIGAI TRUST

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

234 Creditor's name

Joyce, Adam

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 32,500.00

\$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

adam.joyce@inflite.nz

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.35 Creditor's name

XAI Family Pty Ltd as trustee for
the XAI Superannuation Fund

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 100,000.00

\$ _____

Creditor's mailing address

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred

Last 4 digits of account
number

Do multiple creditors have an interest in the
same property?

- No
 Yes. Have you already specified the relative
priority?

No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

2.36 Creditor's name

Junglee LLC

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 30,000.00

\$ _____

Creditor's mailing address

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the
same property?

- No
 Yes. Have you already specified the relative
priority?

No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

237 Creditor's name

Kelly D. McMillan Revocable Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 3,074.00

\$ _____

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account
number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the
same property?

- No
 Yes. Have you already specified the relative
priority?

No. Specify each creditor, including this
creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is
specified on lines _____

238 Creditor's name

Kemp, Michael B

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 50,000.00

\$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known
mike.kemp@rbc.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account
number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the
same property?

- No
 Yes. Have you already specified the relative
priority?
 No. Specify each creditor, including this
creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is
specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

<p>2.³⁹ Creditor's name Kidney, Chad and Kelly</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known cakidney@hotmail.com, kellyckidney@gmail.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 22,500.00 \$ _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.⁴⁰ Creditor's name LaFrance Family Trust</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known leonardlafrance799@gmail.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 75,000.00 \$ _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.41 Creditor's name

Linda L. Smith Trust _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 35,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.42 Creditor's name

Link, N Edward Jr and Angela C Link _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 60,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien**

Creditor's email address, if known _____

eddie.link@rbc.com _____

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.43 Creditor's name LOUIS-ABEYSINGHE TRUST</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known kem@intextec.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 20,000.00 \$ _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.44 Creditor's name Malloy, Allison</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known allison.malloy@gmail.com</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 9,990.00 \$ _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

2.45 Creditor's name

Mark Engstrom 401K Profit Sharing

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 100,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account
number _____**Do multiple creditors have an interest in the
same property?**

- No
 Yes. Have you already specified the relative
priority?

No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.46 Creditor's name

McIntyre, Melissa Aiken

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 11,250.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
melissa_mcintyre@bellsouth.net**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account
number _____**Do multiple creditors have an interest in the
same property?**

- No
 Yes. Have you already specified the relative
priority?
 No. Specify each creditor, including this
creditor, and its relative priority.

Yes. The relative priority of creditors is
specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
**Value of collateral
that supports this
claim**

<p>247 Creditor's name McMillan, James D. _____</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known jdmcu70@gmail.com, bmcmillan912@gmail.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$ 5,000.00 \$ _____</p>
<p>248 Creditor's name MCMW Investments LLC _____</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known wmc31962@gmail.com, mwarner@trustpointins.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$ 27,500.00 \$ _____</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.49 Creditor's name

Mendez, Daniel _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 25,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

2.50 Creditor's name

Minick Family Trust _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 37,500.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
scott1minick@gmail.com**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.5 Creditor's name Moir, Robert Allen</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known bmoir@summittenergyinc.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 15,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.52 Creditor's name Naylor, Gordon</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known gordon@ns.org.au</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 49,990.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

253 Creditor's name

Nguyen, Manthi

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 30,000.00

\$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**
manthi@manthinguyen.com**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____
Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

254 Creditor's name

Off The Planet Investments Pty Ltd
as trustee for The Grierson Family Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 70,000.00

\$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**
bill@grierson.net.au**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____
Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

254 Creditor's name

Rebstenic Pty Ltd ATF
Gibbs Family Super Fund

Creditor's mailing address

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 15,000.00

\$ _____

Describe the lien

Creditor's email address, if known
david@gibbs.com.au

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

256 Creditor's name

Ross H Golding Revocable Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 100,000.00

\$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known
infinity8@rossgoldingmd.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.57 Creditor's name

Samuel R. Haugh Revocable Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 3,074.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines _____

2.58 Creditor's name

Sewell, James Stewart

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known**
jamessewell@email@gmail.com**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.59 Creditor's name

Shelton, Joshua and Catherine

Culbertson-Shelton

Creditor's mailing address_____
_____**Describe debtor's property that is subject to a lien**

Security interest over all company assets

\$ 15,000.00

\$ _____

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

2.60 Creditor's name

Smith Jr, Ronald Layne

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 60,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.61 Creditor's name

SMS Group Pty Ltd ATF SMS Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.62 Creditor's name

Storage Biz Holdings LLC

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 15,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien**Creditor's email address, if known
ljdomino@yahoo.com**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____

Last 4 digits of account number _____

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.63 Creditor's name

Sweeny, Matthew _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 15,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.64 Creditor's name

Tahoe Family Trust _____

Describe debtor's property that is subject to a lien

Security interest over all company assets _____

\$ 30,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Creditor's email address, if known** rolandws@gmail.com _____**Is the creditor an insider or related party?**

- No
 Yes

Date debt was incurred _____**Last 4 digits of account number** _____**Is anyone else liable on this claim?**

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.65 Creditor's name <u>Tekkorp Kapital LLC</u>	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>25,000.00</u>	\$ _____
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <u>matt.davey@tekkorp.com</u>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.66 Creditor's name <u>Terrell B. Jones Revocable Trust</u>		
Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>10,000.00</u>		
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <u>terry@tbjones.com</u>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.67 Creditor's name	Describe debtor's property that is subject to a lien	\$ 50,000.00	\$ _____
The Catherine and Gregory Woodson Family Trust	Security interest over all company assets	\$ 50,000.00	

Creditor's mailing address

Describe the lien

Creditor's email address, if known

woodsonski@yahoo.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.68 Creditor's name	Describe debtor's property that is subject to a lien	\$ 67,500.00	\$ _____
The Culvey Group, A Limited Company	Security interest over all company assets	\$ 67,500.00	

Creditor's mailing address

Describe the lien

Creditor's email address, if known

wmc31962@gmail.com

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.60 Creditor's name

The Griffin and Laura Kirsch
Revocable Living Trust

Creditor's mailing address

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 5,000.00

\$ _____

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

2.70 Creditor's name

The Mark S Zetter and Gail W
Zetter Revocable Trust

Creditor's mailing address

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 8,000.00

\$ _____

Describe the lien**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Creditor's email address, if known

markz989@gmail.com

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.⁷ Creditor's name The Shane A. Johnson Trust</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known shane@paintbrushadvisors.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 20,000.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
<p>2.⁷ Creditor's name Thompson, James C.</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known jthompson@t-l.com</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Security interest over all company assets</p> <p>\$ 37,500.00 \$ _____</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2-73 Creditor's name <input type="text" value="Zillionize Pty Ltd"/>	Describe debtor's property that is subject to a lien <input type="text" value="Security interest over all company assets"/>	\$ <input type="text" value="5,681.00"/> \$ _____
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <input type="text" value="Mathew.Vandervoort@zillionize.com"/>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2-74 Creditor's name <input type="text" value="Tomcat Services LLC"/>		
Describe debtor's property that is subject to a lien <input type="text" value="Security interest over all company assets"/>		
\$ <input type="text" value="50,000.00"/> \$ _____		
Creditor's mailing address <hr/> <hr/> <hr/>		
Describe the lien <hr/>		
Creditor's email address, if known <input type="text" value="cratliff@gascodrilling.us, bratliff@gascodrilling.us"/>		
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____ Last 4 digits of account number _____		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.7 Creditor's name

Williams, Anton Nicholas Dylan

Describe debtor's property that is subject to a lien

Security interests over all company assets

\$ 10,000.00

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

2. Creditor's name**Describe debtor's property that is subject to a lien**_____

\$ _____

\$ _____

Creditor's mailing address_____
_____**Describe the lien****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (*if known*)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor	Flirtey Holdings, Inc.
United States Bankruptcy Court for the:	District of _____ (State)
Case number (If known)	_____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.3 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address DLA Piper LLP (US) 200 University Avenue East Palo Alto, CA 94303-2214	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u>	<u>\$ 80,667.49</u>
Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.2 Nonpriority creditor's name and mailing address Richards, Layton & Finger, P.A. 920 North King Street Wilmington, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u>	<u>\$ 12,712.95</u>
Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.3 Nonpriority creditor's name and mailing address EIP Fairfax House, 15 Fulwood Place London WC1V 6HU, United Kingdom	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u>	<u>\$ 65,000.00</u>
Date or dates debt was incurred 2023	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.4 Nonpriority creditor's name and mailing address Matthew Sweeny, Director P.O. Box 300 Blountville, TN 37617	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u>	<u>\$ 45,000.00</u>
Date or dates debt was incurred 8/2023 - 1/2024	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.5 Nonpriority creditor's name and mailing address Skyler Kachurak, Director 440 Brittany Ave. Reno, NV 89509	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u>	<u>\$ 18,333.00</u>
Date or dates debt was incurred 8/2023 - 1/2024	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.6 Nonpriority creditor's name and mailing address Brandon Smith, Director 3975 Wixom Drive, Unit C Reno, NV 89503	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u>	<u>\$ 14,167.00</u>
Date or dates debt was incurred 8/2023 - 1/2024	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b.	+ \$ 235,880.44
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 235,880.44

Fill in this information to identify the case:

Debtor name	Flirtey Holdings, Inc.		
United States Bankruptcy Court for the:	District of	Nevada (State)	
Case number (If known):	Chapter	7	

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Flirtey Holdings, Inc.
 United States Bankruptcy Court for the: _____ District of Nevada
 (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Street _____ _____ _____ _____ _____	City State ZIP Code _____ _____ _____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name	<u>Flirtey Holdings, Inc.</u>
United States Bankruptcy Court for the:	_____ District of _____ (State)
Case number (If known):	_____

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM / DD / YYYY</u>	to <u>Filing date</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>MM / DD / YYYY</u>	to <u>Filing date</u>	_____	\$ _____
For prior year:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	_____	\$ _____
For the year before that:	From <u>MM / DD / YYYY</u>	to <u>MM / DD / YYYY</u>	_____	\$ _____

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____
Name _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>BDO Auckland</u> Creditor's name <u>Level 4, BDO Centre, 4 Graham Street</u> Street <u>PO Box 2219, Auckland 1140, New Zealand</u>	<u>2/2/2024</u>	\$ <u>12,848.19</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounting fees related to tax filings, etc.</u>
<u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2. _____ Creditor's name _____ Street _____ _____		\$ _____	
<u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Insider's name</u> _____ Street _____ _____		\$ _____	_____
<u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____			_____
Relationship to debtor _____			_____
4.2. <u>Insider's name</u> _____ Street _____ _____		\$ _____	_____
<u>City</u> _____ <u>State</u> _____ <u>ZIP Code</u> _____			_____
Relationship to debtor _____			_____

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____
 Name _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name Street City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City _____ State _____ ZIP Code _____	_____	_____	\$ _____
	Last 4 digits of account number: XXXX- _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	_____	_____
Case title _____	Court or agency's name and address _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____
Case number _____	_____	_____	_____

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____
 Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name _____	_____	\$ _____
Street _____ _____	Case title _____	Court name and address _____
City _____ State _____ ZIP Code _____	Case number _____	Name _____ Street _____ _____
	Date of order or assignment _____	City _____ State _____ ZIP Code _____ _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			
9.2. Recipient's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Date of loss	Value of property lost
_____	<small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	_____	\$ _____
_____		_____	
_____		_____	

Debtor Flirtey Holdings, Inc.
Name _____ Case number (if known) _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.1. _____ \$ _____

Address _____

Street

City _____ State _____ ZIP Code _____

Email or website address _____

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.2. _____ \$ _____

Address _____

Street

City _____ State _____ ZIP Code _____

Email or website address _____

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

_____ \$ _____

Trustee _____

Debtor Flirtey Holdings, Inc.
Name _____

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

AddressStreet

City _____ State _____ ZIP Code _____

Relationship to debtor**Who received transfer?**

_____ \$ _____

13.2. _____

AddressStreet

City _____ State _____ ZIP Code _____

Relationship to debtor**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	
14.2. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____
 Name _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.		
Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2.		
Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan _____

Employer identification number of the plan _____

EIN: _____ - _____ - _____ - _____ - _____

Has the plan been terminated?

- No
- Yes

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

Debtor Flirtey Holdings, Inc. Case number (if known) _____
 Name _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____	Name _____ Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Flirtey Inc. Name _____ 4920 Brookside Court Street _____	Wholly owned subsidiary _____	EIN: <u>4 7 - 2 0 7 3 5 4 3</u> Dates business existed
Reno NV 89502 City _____ State _____ ZIP Code _____		From <u>2014</u> To <u>2023</u>
25.2. Flirtey Limited (New Zealand) Name _____ BDO Auckland, Level 4, BDO Centre Street _____ 4 Graham Street Auckland Centre, Auckland 1010 City _____ State _____ ZIP Code _____	Wholly owned subsidiary _____	EIN: <u>588483</u> Dates business existed
		From <u>2015</u> To <u>2023</u>
25.3. Flirtey Technology Pty. Ltd. (Australia) Name _____ Innovation Center Suite 145 Street _____ 4 Cornwallis Street Everleigh, NSW City _____ State _____ ZIP Code _____	Wholly owned subsidiary (deregistered) _____	EIN: <u>ACN 165-993-313</u> Dates business existed
		From <u>2013</u> To <u>2021</u>

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____

26. Books, records, and financial statements															
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.															
<input type="checkbox"/> None															
<table border="0"> <tr> <td>Name and address</td> <td>Dates of service</td> </tr> <tr> <td><u>Douglas Harrison</u></td> <td>From <u>2017</u> To <u>2023</u></td> </tr> <tr> <td>Name <u>4151 W. Hidden Valley Drive</u></td> <td></td> </tr> <tr> <td>Street</td> <td></td> </tr> <tr> <td><u>Reno</u></td> <td><u>NV</u></td> <td><u>89502</u></td> </tr> <tr> <td>City</td> <td>State</td> <td>ZIP Code</td> </tr> </table>		Name and address	Dates of service	<u>Douglas Harrison</u>	From <u>2017</u> To <u>2023</u>	Name <u>4151 W. Hidden Valley Drive</u>		Street		<u>Reno</u>	<u>NV</u>	<u>89502</u>	City	State	ZIP Code
Name and address	Dates of service														
<u>Douglas Harrison</u>	From <u>2017</u> To <u>2023</u>														
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Street															
<u>Reno</u>	<u>NV</u>	<u>89502</u>													
City	State	ZIP Code													
<table border="0"> <tr> <td>Name and address</td> <td>Dates of service</td> </tr> <tr> <td><u>Michael D. Bosma</u></td> <td>From <u>2017</u> To <u>2023</u></td> </tr> <tr> <td>Name <u>401 Ryland Street, Suite 300</u></td> <td></td> </tr> <tr> <td>Street</td> <td></td> </tr> <tr> <td><u>Reno</u></td> <td><u>NV</u></td> <td><u>89502</u></td> </tr> <tr> <td>City</td> <td>State</td> <td>ZIP Code</td> </tr> </table>		Name and address	Dates of service	<u>Michael D. Bosma</u>	From <u>2017</u> To <u>2023</u>	Name <u>401 Ryland Street, Suite 300</u>		Street		<u>Reno</u>	<u>NV</u>	<u>89502</u>	City	State	ZIP Code
Name and address	Dates of service														
<u>Michael D. Bosma</u>	From <u>2017</u> To <u>2023</u>														
Name <u>401 Ryland Street, Suite 300</u>															
Street															
<u>Reno</u>	<u>NV</u>	<u>89502</u>													
City	State	ZIP Code													
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.															
<input checked="" type="checkbox"/> None															
<table border="0"> <tr> <td>Name and address</td> <td>Dates of service</td> </tr> <tr> <td><u>26b.1.</u></td> <td>From _____ To _____</td> </tr> <tr> <td>Name</td> <td></td> </tr> <tr> <td>Street</td> <td></td> </tr> <tr> <td><u>City</u></td> <td><u>State</u></td> <td><u>ZIP Code</u></td> </tr> </table>		Name and address	Dates of service	<u>26b.1.</u>	From _____ To _____	Name		Street		<u>City</u>	<u>State</u>	<u>ZIP Code</u>			
Name and address	Dates of service														
<u>26b.1.</u>	From _____ To _____														
Name															
Street															
<u>City</u>	<u>State</u>	<u>ZIP Code</u>													
<table border="0"> <tr> <td>Name and address</td> <td>Dates of service</td> </tr> <tr> <td><u>26b.2.</u></td> <td>From _____ To _____</td> </tr> <tr> <td>Name</td> <td></td> </tr> <tr> <td>Street</td> <td></td> </tr> <tr> <td><u>City</u></td> <td><u>State</u></td> <td><u>ZIP Code</u></td> </tr> </table>		Name and address	Dates of service	<u>26b.2.</u>	From _____ To _____	Name		Street		<u>City</u>	<u>State</u>	<u>ZIP Code</u>			
Name and address	Dates of service														
<u>26b.2.</u>	From _____ To _____														
Name															
Street															
<u>City</u>	<u>State</u>	<u>ZIP Code</u>													
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.															
<input type="checkbox"/> None															
<table border="0"> <tr> <td>Name and address</td> <td>If any books of account and records are unavailable, explain why</td> </tr> <tr> <td><u>26c.1.</u></td> <td>_____</td> </tr> <tr> <td>Name <u>Flirtey Inc.</u></td> <td>_____</td> </tr> <tr> <td>Street <u>4920 Brookside Court</u></td> <td>_____</td> </tr> <tr> <td><u>Reno</u></td> <td><u>NV</u></td> <td><u>89502</u></td> </tr> <tr> <td>City</td> <td>State</td> <td>ZIP Code</td> </tr> </table>		Name and address	If any books of account and records are unavailable, explain why	<u>26c.1.</u>	_____	Name <u>Flirtey Inc.</u>	_____	Street <u>4920 Brookside Court</u>	_____	<u>Reno</u>	<u>NV</u>	<u>89502</u>	City	State	ZIP Code
Name and address	If any books of account and records are unavailable, explain why														
<u>26c.1.</u>	_____														
Name <u>Flirtey Inc.</u>	_____														
Street <u>4920 Brookside Court</u>	_____														
<u>Reno</u>	<u>NV</u>	<u>89502</u>													
City	State	ZIP Code													

Debtor Flirtey Holdings, Inc. _____ Case number (if known) _____

Name and address		If any books of account and records are unavailable, explain why
26c.2.	Name _____ Street _____	_____ _____ _____
	City _____	State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address	
26d.1.	Unknown. VP Finance left the company Name _____ Street _____ City _____ State _____ ZIP Code _____
Name and address	
26d.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____ _____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.1.	Name _____ Street _____
	City _____ State _____ ZIP Code _____

Debtor Flirtey Holdings, Inc. Case number (if known) _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Matthew Sweeny	P.O. Box 300, Blountville, TN 37617	Director	18
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Skyler Kachurak	440 Brittany Ave., Reno, NV 89509	Director	From 8/16/23 To 1/31/24
Brandon Smith	3975 Wixom Dr. Unit C, Reno, NV 89503	Director	From 8/16/23 To 1/31/24
Mark Zetter	(address requested)	Director	From _____ To 8/14/23
Gregory Woodson	PO Box 5279, Incline Village, NV 89450	Director	From _____ To 8/14/23

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
_____	_____	_____	_____

Debtor Flirtey Holdings, Inc. Case number (*if known*) _____

Name and address of recipient

30.2

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2024
MM / DD / YYYY

Signature of individual signing on behalf of the debtor

Printed name Matthew SweenyPosition or relationship to debtor Director

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Debtor: Flirtey Holdings, Inc.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)

Part 13: Additional Page - Details About the Debtor's Business or Connections to Any Business

25. Other business in which the debtor has or has had an interest

25.4 Business Name and Address:

Flirtey America Inc.
4940 Brookside Court
Reno, NV 89502

Nature of Business: Related entity (dissolved)

Employer identification number: 35-2651693

Date business existed: 2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

26c.3 Michael D. Bosma, CPA
401 Ryland Street, Suite 300
Reno, NV 89502

26c.4 Matthew Sweeny
P.O. Box 300
Blountville, TN 37617

29. Within 1 year before the filing of this case, did the debtor have offices, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

29. Name: Meliisa Babbage
Address: Terraces Level 2
155 George Street
The Rocks, NSW 2000
Position: Director
Period: From _____ To 7/3/23

Name: Douglas Harrison
Address: 4151 W Hidden Valley Drive
Reno, NV 89502
Position: Former VP Finance
Period: From _____ To _____

United States Bankruptcy Court

District Of Nevada

In re

Flirtey Holdings, Inc.

Case No. _____

DebtorChapter 7 _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 0.00

Prior to the filing of this statement I have received \$ 7,500.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify) Wholly owned subsidiary, Flirtey Inc.

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/23/2024
Date

/s/ Thomas H. Fell
Signature of Attorney
Fennemore Craig, P.C.
Name of law firm

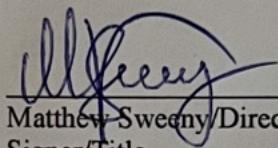
United States Bankruptcy Court
District of Nevada

In re FLIRTEY HOLDINGS, INC. _____ Case No. _____
Debtor(s) Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

02/23/2024
Date


Matthew Sweeny/Director
Signer/Title

FLIRTEY HOLDINGS, INC.
P.O. BOX 300
BLOUNTVILLE, TN 37617

FLIRTEY HOLDINGS, INC.
4920 BROOKSIDE COURT
RENO, NV 89502

DLA PIPER LLP (US)
200 UNIVERSITY AVENUE
EAST PALO ALTO, CA
94303-2214

EIP
FAIRFAX HOUSE
15 FULWOOD PLACE
LONDON WC1V 6HU
UNITED KINGDOM

GREEN, JORDAN
C/O MICHELLE HALLSTEN
GREENBERG TRAURIG, LLP
400 CAPITAL MALL, STE 2400
SACRAMENTO, CA 95814

KACHURAK, SKYLER
440 BRITTANY AVENUE
RENO, NV 89509

RICHARDS, LAYTON &
FINGER, P.A.
920 NORTH KING STREET
WILMINGTON, DE 19801

SMITH, BRANDON
3975 WIXOM DRIVE, UNIT 6
RENO, NV 89509

SWEENEY, MATTHEW
P.O. BOX 300
BLOUNTVILLE, TN 37617

UNITED STATES TRUSTEE
300 BOOTH STREET #3009
RENO, NV 89509

DEPT OF EMPLOYMENT,
TRAINING & REHAB
EMPLOYMENT SECURITY
DIVISION
500 EAST THIRD STREET
CARSON CITY, NV 89713

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 1910-
7346

NEVADA DEPARTMENT OF
TAXATION
BANKRUPTCY SECTION
555 E. WASHINGTON
AVE., SUITE 1300
LAS VEGAS, NV 89101

U.S. SMALL BUSINESS
ADMINISTRATION
OFFICE OF GENERAL COUNSEL
312 N. SPRING ST.,
5TH FLOOR
LOS ANGELES, CA 90012

FLIRTEY HOLDINGS, INC. NOTEHOLDERS:

AFFIRMATIVE INVESTMENTS	AINEKO PTY LTD	AJ INVESTMENTS LLC
ANGEL INVESTORS MARLBOROUGH NOMINEE LIMITED	ARCHIMEDES HOLDING PTY LTD ATF QUATTRO INVESTMENTS TRUST	BARNES WATSON HOLDINGS PTY LTD ATF BARNES WATSON FAMILY TRUST
BOLLING, CARL R	BOXER SUPER PTY LTD ATF BOXER SUPERANNUATION FUND	BROCK, JAMES A
BROCK, MATTHEW	BROWN FAMILY TRUST	CAMILLE LUCIE (AUSTRALIA) PTY LTD ATF LIASKOS SUPERANNUATION FUND
CENIKA PTY LTD ATF CENIKA SUPER FUND	CHERRY, RICHARD JAMES WILSON	CHM HOLDINGS LLC
CLYDE B AND SYLVIA K RATLIFF GRANDCHILDRENS IRREVOCABLE TRUST OF 2007	CULBERTSON, WILLIAM M. III AND MARY CATHERINE	DP SHORE FAMILY TRUST
DUNCAN JONES & WENDY PARRINGTON-JONES ATF DW FUND	EIP	ENGELKEMIER, BRET
FALL FAMILY TRUST	GARDEN INVESTMENTS, LLC (JEFFERY H. TAYLOR)	GLENN AND ESTELLA CATRON
GREEN, JORDAN	HANRINE INVESTMENTS PTY LTD	HARMAN, MARVIN DARRELL
HARTMANN FAMILY SUPER PTY LTD FOR HARTMANN SUPERFUND	HOLDSWORTH INVESTMENTS LTD.	HOUSEHOLDER, RONALD W.
HURD, DANIEL S	IACHINI, ERROL A	IKIGAI ASSET HOLDINGS PTY LTD, TRUSTEE OF THE IKIGAI TRUST
JOYCE, ADAM	JUNGLEE LLC	KELLY D. McMILLAN REVOCABLE TRUST
KEMP, MICHAEL B	KIDNEY, CHAD AND KELLY	LAFRANCE FAMILY TRUST
LINDA L. SMITH TRUST	LINK, N EDWARD JR AND ANGELA C LINK	LOUIS-ABEYSINGHE TRUST
MALLOY, ALLISON	MARK ENGSTROM 401K PROFIT SHARING	MCINTYRE, MELISSA AIKEN
MCMILLAN, JAMES D.	MCMW INVESTMENTS LLC	MENDEZ, DANIEL

MINICK FAMILY TRUST	MOIR, ROBERT ALLEN	NAYLOR, GORDON
NGUYEN, MANTHI	OFF THE PLANET INVESTMENTS PTY LTD AS TRUSTEE FOR THE GRIERSON FAMILY TRUST	REBSTENIC PTY LTD ATF GIBBS FAMILY SUPER FUND
ROSS H GOLDING REVOCABLE TRUST	SAMUEL R. HAUGH REVOCABLE TRUST	SEWELL, JAMES STEWART
SHELTON, JOSHUA AND CATHERINE CULBERTSON- SHELTON	SMITH JR, RONALD LAYNE	SMS GROUP PTY LTD ATF SMS TRUST
STORAGE BIZ HOLDINGS LLC	SWEENEY, MATTHEW	TAHOE FAMILY TRUST
TEKKORP KAPITAL LLC	TERRELL B. JONES REVOCABLE TRUST	THE CATHERINE AND GREGORY WOODSON FAMILY TRUST
THE CULVEY GROUP, A LIMITED COMPANY	THE GRIFFIN AND LAURA KIRSCH REVOCABLE LIVING TRUST	THE MARK S ZETTER AND GAIL W ZETTER REVOCABLE TRUST
THE SHANE A. JOHNSON TRUST	THOMPSON, JAMES C	TOMCAT SERVICES LLC
WILLIAMS, ANTON NICHOLAS DYLAN	XAI FAMILY PTY LTD AS TRUSTEE FOR THE XAI SUPERANNUATION FUND	ZILLIONIZE PTY LTD

FLIRTEY HOLDINGS, INC. STOCKHOLDERS:

15 ANGELS II LLC	18 KNOT VENTURES PTY LTD	ACE INVESTMENTS PARTNERS LTD
ACINDEX CAPITAL LIMITED	AFFIRMATIVE INVESTMENTS	A-FOF-18-FUND, A SERIES OF AX-MIEIES-FUNDS, LLC
AINEKO PTY LTD	AJ INVESTMENTS LLC	ALAN ANTWON KHOURY
ALLISON MALLOY	AMASIA FUND I, LP	ANDREW JORGENSEN
ANDRIANAH KILGORE	ANTON NICHOLAS DYLAN WILLIAMS	ASHEK PTY LTD
ASHLEY ARMSTRONG	ATUL V MINOCHA	BARBER FAMILY TRUST
BAREWARE GLOBAL PTY LTD FOR VENEZIA FAMILY TRUST	BARNES WATSON HOLDINGS PTY LTD ATF BARNES WATSON FAMILY TRUST	BARRY & LYNDA KELLER FAMILY 2003 REVOCABLE TRUST
BENJAMIN LEE	BIZCAPITAL PTY LTD	BLACKBIRD VENTURES
BOUTTE FAMILY INVESTMENTS LLC	BOXER SUPER PTY LTD ATF BOXER SUPERANNUATION FUND	BRAD HADDOCK
BRANDON SMITH	BRENDAN ORTIZ	BRET ENGELKEMIER
BRIAN B PHELPS	BROWN FAMILY TRUST	CAMERON DAVID RYAN
CAMERON WALTERS	CAMILLE LUCIE (AUSTRALIA) PTY LTD ATF LIASKOS SUPERANNUATION FUND	CARL HARTMAN
CARL R BOLLING	CAROL HAMEL TURCZYN	CENIKA PTY LTD ATF CENIKA SUPER FUND
CHAD AND KELLY KIDNEY	CHM HOLDINGS LLC	CHRISTOPHER ELLIS
CLI VENTURES	CLYDE B AND SYLVIA K RATLIFF GRANDCHILDRENS IRREVOCABLE TRUST OF 2007	COOINDA CORPORATION PTY LTD ATF JOHN S PRICE SUPERANNUATION PLAN
CSJ ASSETS, LLC	DAN SHORE	DANHUA CAPITAL L.P.
DANIEL MENDEZ	DANIEL MITCHELL	DANIEL S HURD
DANIEL SMALL	DAVID A. STREET	DLK SUPERANNUATION
DOUGLAS HARRISON	DOWD FAMILY 2005 TRUST DATED MAY 31, 2005	DP SHORE FAMILY TRUST
DRAGONFLY VENTURES PTY LTD AS TRUSTEE FOR DRAGONFLY CAPITAL FUND	DUNCAN JONES & WENDY PARRINGTON-JONES ATF DW FUND	DYLAN TAYLOR

EAST RIVER METALS INC	EDISON NGUYEN FAMILY SUPER AS TRUSTEE FOR THE EDISON NGUYEN SUPERANNUATION FUND	EDWARD PUTNAM
ERROL A IACHINI	F50 VENTURES FUND, LP.	FALL FAMILY TRUST
FARSHAD MESHKATI	FL FUND I, A SERIES OF MIER SPECIAL OPPORTUNITIES, LP	GARY CROCKER
GARY HEARL	GEOFFREY CHRISMAN	GLENN AND ESTELLA CATRON
GOFF FAMILY LIVING TRUST GRANT KILGORE	GOODWATER CAPITAL HAMISH GRANT ATF HAMISH GRANT FAMILY UNIT TRUST	GORDON NAYLOR HANRINE INVESTMENTS PTY LTD
HARTMANN FAMILY SUPER PTY LTD FOR HARTMANN SUPERFUND	HARTZ FAMILY TRUST	HOLDSWORTH INVESTMENTS LTD.
IAN NAREV	ICEHOUSE VENTURES NOMINEES LIMITED	INNOVATION INVESTMENT FUND
IN-Q-TEL, INC.	INTERNATIONAL LAWYERS GROUP LLC	JACK KENNEDY
JAMES A BROCK	JAMES C THOMPSON	JAMES P RICHARDSON
JAMES STEWART SEWELL	JAN WOUTER KRUYT	JASON SCHMITT
JEFF STEERE	JEREMY FRIES	JESS HAYDEN
JOANNA SOUSA	JOE RINALDI	JOHN FOGGIA
JOHN WILLIAM BAUER AND CLAIRE KATY BAUER ATF SETEAIS SUPER FUND	JORDAN GREEN	JOSHUA SHELTON AND CATHERINE CULBERTSON-SHELTON
JUNGLEE LLC	JUSTIN KAN	JUSTIN T. WALDRON REVOCABLE TRUST
JUSTIN WONG	KAREN LEE AND TIM PARSONS	KELLY D. MCMILLAN REVOCABLE TRUST
KEVIN S CRUTCHFIELD	LAFRANCE FAMILY TRUST	LEANNE LIVINGSTONE
LEVER STREET INVESTMENTS LTD LUKE SPENCER	LINDA L. SMITH TRUST MAHYA INVESTMENTS PTY. LTD. ATF MAHYA SUPERANNUATION FUND	LOWERCASE CAPITAL MANTHI NGUYEN
MARK ENGSTROM 401K PROFIT SHARING	MARK GENUNG	MARVIN DARRELL HARMAN

MATTHEW BROCK	MATTHEW SWEENEY	MCFLIRTEY INVESTMENTS LLC
MCMW INVESTMENTS LLC	MELISSA BABBAGE	MENLO ENTREPRENEURS XII
MENLO VENTURES XII	MICHAEL B KEMP	MICHAEL MUNTISOV ATF THE MK TRUST
MIERCA, LLC	MINICK FAMILY TRUST	MMEF XII
N EDWARD LINK JR AND ANGELA C LINK	NABLUS INVESTMENTS PTY LTD	NATHANIEL JUSTIN KAN REVOCABLE TRUST
NEIL CONRAD CARTER	NG & KIM SEED CAPITAL I	NICHOLAS BORDEN
NISHU VARMA	NURZHAS MAKISHEV	OFF THE PLANET INVESTMENTS PTY LTD AS TRUSTEE FOR THE GRIERSON FAMILY TRUST
ONCE NO 99 ATF REKLAW SUPER FUND	ONEONETEN INVESTMENT	ORFANOS SUPERANNUATION FUND
PALLAK SETH	PARTECH ENTREPRENEUR II FCPI	PASCAL LEVY DIT GARBOUA
PATRICIA TOOTH	PECOT MELLE INVESTMENTS PTY LTD	PETER WILMSHURST
QUALCOMM GLOBAL TRADING PTE. LTD.	RAGSS QOZB, INC.	REBSTENIC PTY LTD ATF GIBBS FAMILY SUPER FUND
ROBERT MYLES RINER AND SUSAN L PRIDMORE REVOCABLE TRUST	ROBIN VANDORST	RONALD LAYNE SMITH JR
ROSS H GOLDING REVOCABLE TRUST	ROWAN WALLER	RYAN WILLIAMS
SABBI HAIDER	SAMANTHA SHARIF	SAMUEL R. HAUGH REVOCABLE TRUST
SHEENOVATE PTY LTD ATF SHEENOVATE TRUST	SHINJI KIMURA	SHYAM CHIDAMBER
SILICON VALLEY BANK	SJ JIACHENG US INVESTMENT I, L.P.	SKYLER KACHURAK
SMS GROUP PTY LTD ATF SMS TRUST	SPERLAZZA FAMILY TRUST	STACY CROCKET
STANFORD BUSINESS SCHOOL	STANFORD ENGINEERING SCHOOL	STARTMATE PTY LTD AS TRUSTEE FOR THE STARTMATE EXPLORATION HOLDINGS FUND
STEPHEN CHEN	STEVE JOHNSON	STORAGE BIZ HOLDINGS LLC

TAHOE FAMILY TRUST	TEKKORP KAPITAL LLC	TEKTON VENTURES
TERRELL B. JONES REVOCABLE TRUST	THE CATHERINE AND GREGORY WOODSON FAMILY TRUST	THE COVEC 1988 LIVING TRUST
THE LEVY REVOCABLE TRUST U/A/D 03/06/13	THE MARK S ZETTER AND GAIL W ZETTER REVOCABLE TRUST	THE SHANE A. JOHNSON TRUST
THE TODD AND JOAN LEUTHEUSER TRUST	THEILER FAMILY TRUST	THOMAS B REEVES
TOM BASS	TOMCAT SERVICES LLC	TRANS-ATLANTIC GROUP, INC.
TZU-HSAING LIN	VAANMARAI PTY LTD	VIMBRA GROUP, INC.
WARREN HANCOCK	WEFUNDER PORTFOLIO LLC ORANGE III	WILLIAM M. CULBERTSON III AND MARY CATHERINE CULBERTSON
WONG FAMILY REVOCABLE TRUST	WOOWA BROTHERS ASIA HOLDINGS PTE LTD	WORLD INNOVATION LAB
XAI FAMILY PTY LTD AS TRUSTEE FOR THE XAI SUPERANNUATION FUND	Y COMBINATOR CONTINUITY HOLDINGS I LLC	YCOMBINATOR INVESTMENTS, LLC SERIES S15
YCVC FUND I, L.P.	ZHEN PARTNERS FUND III, L.P.	ZILLIONIZE PTY LTD

**United States Bankruptcy Court
District of Nevada**

In re FLIRTEY HOLDINGS, INC.
Debtor(s)

Case No. _____
Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for FLIRTEY HOLDINGS, INC. in the above caption action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [*Check if applicable*]

2/23/2024

Date

/s/ Thomas H. Fell

Thomas H. Fell, #3717
Signature of Attorney or Litigant
Counsel for FLIRTEY HOLDINGS, INC.
Fennemore Craig, P.C.
9275 W. Russell Road, Suite 240
Las Vegas, NV 89148
(702) 692-8000 Fax: (702) 692-8099
TFell@fennemorelaw.com